SDX Trading message no. 1/2024

Title	Bonds under foreign law
Category	Trading and Products
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Content of this notification	 Listing of bonds under foreign law Publication of the amended SDX Listing Rules for entry into force on 1 March 2024

With this message, SDX Trading AG (SDX) informs about the introduction of the admissibility of listings of bonds under foreign law, the publication of the amended SDX Listing Rules as well as the list of recognised collective safe custody depositories.

Background

Bonds whose terms are subject to foreign law may be listed on SDX going forward, provided they are certificated in the form of a permanent global certificate and deposited with a collective safe custody depository recognised by SDX.

Amendments

With the introduction of the admissibility of listings of bonds under foreign law, amendments to the SDX Listing Rules will be necessary. In addition, the amendments of the Swiss Code of Obligations (CO; SR 220) due to the revision of company law and the decommissioning of Internet Based Listing (IBL) for the listing of bonds will be implemented. Furthermore, SDX has established a list of recognized collective safe custody depositories.

Entry into force

The revised provisions will enter into force on 1 March 2024 and are published on the <u>websites</u> of SDX and <u>SIX Exchange Regulation AG</u>.

SDX is constantly striving to expand and improve its service and product offerings.

If you have any questions, please do not hesitate to contact Client Support:

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